



MONDAY

MORNING REPORT

Have a Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet



MARKET PULSE

INDIAN INDICES

| NAME | CMP | NET CH. | % |
|----------|---------|---------|-------|
| SENSEX | 31642.7 | 199.3 | 0.63% |
| Nifty 50 | 9251.5 | 52.45 | 0.57% |

INDIAN ADR'S

| | | |
|------------|-------|------|
| DRREDDY | 52.36 | 3.87 |
| HDFCBANK | 40.59 | 0.69 |
| ICICIBK | 9.02 | 1.92 |
| INFY | 9.17 | 1.44 |
| TATA MOTOR | 5.55 | 0.91 |
| WIPRO | 3.09 | 2.66 |

FII AND MF ACTIVITY

| SYMBOL | Rs.(in cr.) |
|------------------------|-------------|
| FIIs Eq (Provisional) | 1725 |
| DII's Eq (Provisional) | -1503 |
| FIIs Index Future | 329 |
| FIIs Index Options | 569 |
| FIIs Stock Future | -1530 |
| FIIs Stock Options | 17 |

CURRENCY

| CURERNCY | RBI RATE |
|------------|----------|
| RUPEE - \$ | 75.4411 |
| EURO | 81.7983 |
| YEN 100 | 70.9300 |
| GBP | 93.4967 |

MARKET PULSE

GLOBAL INDICES

| NAME | CMP | NET CH. | % |
|-----------|----------|---------|-------|
| DOW | 24331.32 | 455.42 | 1.91% |
| NASDAQ | 9121.32 | 141.66 | 1.58% |
| NIKKEI | 20466.58 | 287.49 | 1.42% |
| HANG SENG | 24681.08 | 450.91 | 1.86% |
| SGX NIFTY | 8973.00 | -32.00 | 1.11% |

WORLD COMMODITIES

| FUTURE | CMP | % |
|-------------|--------|--------|
| CRUDE OIL | 24.3 | -1.78% |
| NATURAL GAS | 1.832 | 0.49% |
| GOLD | 1710.5 | -0.20% |
| SILVER | 15.87 | 0.58% |
| COPPER | 2.425 | 0.79% |

WORLD EVENTS

| |
|--|
| |
|--|

RESULTS TODAY

ADFFOODS, MOTILALOFS, PEL

TOP STORY

ICICI Bank reported a 26 percent year-on-year growth in standalone profit at Rs 1,221.36 crore in quarter ended March 2020

Apollo Pipes Promoter Sameer Gupta acquired 75,000 shares in the company at Rs 329.98 per share

TCI Express Q4 Profit fell 12.5% to Rs 19 crore, revenue fell 10.5% to Rs 238 crore YoY.



NIFTY CHART



MARKET COMMENTARY

The market ended with decent gains on Friday, supported by positive global cues. Firmness in index majors Reliance Industries (RIL) and Hindustan Unilever (HUL) boosted indices higher. However, weakness in banks shares capped gains.

The barometer S&P BSE Sensex gained 199.32 points or 0.63% at 31,642.70. The Nifty 50 index gained 52.45 points or 0.57% at 9,251.50.

The Nifty opened above 9,300, tracking positive leads from other Asian markets. The index pared gains in mid-morning session amid profit selling. It hovered in a range for most part of the session before selling pressure built up in afternoon. Steep selling in financial stocks in the final hour of trade dragged the Nifty below 9300 mark.



BULK DEALS (BSE)

| SCRIP | CLIENT NAME | BUY/SELL | QUANTITY | PRICE |
|------------|--|----------|-----------|--------|
| ICLORGANIC | ACME FINVEST PRIVATE LIMITED | B | 78,000 | 21.7 |
| ICLORGANIC | HITESH MOHANLAL PATEL | S | 78,000 | 21.7 |
| LAURUSLABS | EIGHT ROADS MANAGEMENT MAURITIUS I LIMITED | S | 5,331,375 | 446.07 |
| LAURUSLABS | BLUEWATER INVESTMENT LTD | S | 8,500,000 | 441.26 |
| RELHOME | SHANKAR B | B | 2,894,608 | 1.16 |

BULK DEALS (NSE)

| SCRIP | CLIENT NAME | BUY/SELL | QUANTITY | PRICE |
|------------|---------------------------------|----------|----------|--------|
| APOLLOPIPE | SAMEER GUPTA | BUY | 75000 | 329.98 |
| EVERESTIND | PATEL RAMANBHAI NARAYANBHAI HUF | BUY | 80000 | 171.39 |
| SOBHA | ANAMUDI REAL ESTATES LLP | BUY | 555000 | 178.87 |
| MANGLMCEM | SHAH SHREYANSBHAI SHANTILAL | SELL | 149742 | 153.87 |
| GUJAPOLLO | BISHAL MORE | BUY | 100000 | 191.25 |

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- In ban:
- New in ban:
- Out of ban:
-

Initial Public Offering (IPO)

| Company Name | Security type | Issue Start Date | Issue End Date | Status |
|--------------|---------------|------------------|----------------|--------|
| | | | | |
| | | | | |





NSE CIRCULARS

NSE Circular: Applicability of Additional Surveillance Measure (ASM) (zip) w.e.f. MAR 18, 2020

NSE Circular: Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip) w.e.f. MAR 18, 2020

NSE Circular:

BOARD MEETINGS/ CORPORATE ACTION

| COMPANY NAME | DATE | PURPOSE |
|--------------------------------------|-----------|-----------------------------------|
| A.K.CAPITAL SERVICES LTD. | 18-Mar-20 | Interim Dividend - Rs. - 5.0000 |
| Arnold Holdings Ltd | 18-Mar-20 | Consolidation of Shares |
| ATUL LTD. | 18-Mar-20 | Interim Dividend - Rs. - 15.0000 |
| BANCO PRODUCTS (INDIA) LTD.-\$ | 18-Mar-20 | Interim Dividend - Rs. - 20.0000 |
| ELGI EQUIPMENTS LTD. | 18-Mar-20 | Interim Dividend - Rs. - 1.6500 |
| GREAT EASTERN SHIPPING CO.LTD. | 18-Mar-20 | Interim Dividend - Rs. - 5.4000 |
| IOL CHEMICALS & PHARMACEUTICALS LTD. | 18-Mar-20 | Interim Dividend - Rs. - 3.0000 |
| JAMNA AUTO INDUSTRIES LTD. | 18-Mar-20 | Interim Dividend - Rs. - 0.2200 |
| JENBURKT PHARMACEUTICALS LTD. | 18-Mar-20 | Interim Dividend - Rs. - 8.1000 |
| KABRA EXTRUSIONTECHNIK LTD. | 18-Mar-20 | Interim Dividend - Rs. - 1.5000 |
| KIRLOSKAR OIL ENGINES LTD. | 18-Mar-20 | Interim Dividend - Rs. - 4.0000 |
| MENON PISTONS LTD. | 18-Mar-20 | Interim Dividend - Rs. - 0.4500 |
| NESCO LTD. | 18-Mar-20 | Interim Dividend - Rs. - 3.0000 |
| NOCIL LTD. | 18-Mar-20 | Interim Dividend - Rs. - 2.5000 |
| PERSISTENT SYSTEMS LTD. | 18-Mar-20 | Interim Dividend - Rs. - 3.0000 |
| Share India Securities Ltd | 18-Mar-20 | Interim Dividend - Rs. - 0.5000 |
| SAVITA OIL TECHNOLOGIES LTD. | 18-Mar-20 | Interim Dividend - Rs. - 20.0000 |
| TORRENT PHARMACEUTICALS LTD. | 18-Mar-20 | Interim Dividend - Rs. - 17.0000 |
| TORRENT PHARMACEUTICALS LTD. | 18-Mar-20 | Special Dividend - Rs. - 15.0000 |
| COAL INDIA LTD. | 19-Mar-20 | Interim Dividend - Rs. - 12.0000 |
| DELTA CORP LTD. | 19-Mar-20 | Interim Dividend - Rs. - 0.7500 |
| EICHER MOTORS LTD. | 19-Mar-20 | Interim Dividend - Rs. - 125.0000 |
| Eris Lifesciences Ltd | 19-Mar-20 | Interim Dividend - Rs. - 2.8700 |
| EXCEL INDUSTRIES LTD. | 19-Mar-20 | Interim Dividend - Rs. - 10.0000 |

NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1679/\$1651 & Resistance = \$1744/\$1777.**
- **Crude oil range (WTI)->\$20 to \$30.**
- **Wall Street Jumps on Belief Worst Is Over After Jobless Surge:** - U.S. stock markets gained on Friday after data showed the economy lost fewer jobs in April than feared due to the coronavirus crisis, adding to optimism from an easing in tensions between Washington and Beijing,
- **Nonfarm Payrolls Fell 20.5 Million in April; Jobless Rate at 14.7%:** - The U.S. economy shed over 20 million nonfarm jobs in April, the biggest monthly drop ever, vividly illustrating the economic devastation caused by the coronavirus pandemic. Nonfarm payrolls fell 20.5 million from March -- compared with a forecast of a drop of 21 million -- according to Labor Department data Friday, as government-mandated shutdowns and the prospect of slumping consumer activity forced firms to lay off workers in droves. The jobless rate jumped to 14.7%, a post war high, from 4.4% last month. The broader U6 measure of under-employment rose to 22.8% from 8.7% a month earlier.
- **Oil Heads for Hefty 2nd Week of Gains; All Eyes on U.S. Rig Count:** - Crude prices were on track to a second week of double-digit gains on Friday. But the market's real attention was on upcoming the U.S. oil rig count for the week, which could fall to below financial crisis lows.
- **Gold Struggles to Make Gains Despite Treasury Yield Collapse:** - Gold prices reversed early gains on Friday, despite a miserable U.S. labor market report that strengthened expectations of lower-for-longer interest rates.

TRENDS & OUTLOOK – DATE: 11-MAY- 2020

PRECIOUS METALS:

| COMMDITY (MCX) | S2 | S1 | PIVOT POINT | R1 | R2 |
|----------------|-------|-------|-------------|-------|-------|
| GOLD | 45120 | 45511 | 45966 | 46425 | 46769 |
| SILVER | 41195 | 42210 | 43390 | 44475 | 45295 |

BASE METALS

| COMMDITY (MCX) | S2 | S1 | PIVOT POINT | R1 | R2 |
|----------------|--------|--------|-------------|--------|--------|
| COPPER | 399.15 | 403.20 | 408.60 | 412.75 | 416.90 |
| ZINC | 147.65 | 151.25 | 154.10 | 156.70 | 160.45 |
| LEAD | 127.20 | 129.55 | 132.20 | 134.70 | 137.95 |
| NICKEL | 903 | 916 | 931 | 950 | 964 |

ENERGY

| COMMDITY (MCX) | S2 | S1 | PIVOT POINT | R1 | R2 |
|----------------|------|------|-------------|------|------|
| CRUDE OIL | 1475 | 1690 | 1821 | 2050 | 2169 |
| NATURAL GAS | 127 | 133 | 142 | 148 | 154 |

DATA TALKS : TODAY'S ECONOMIC DATA :

BOJ Summary of Opinions, Mortgage Delinquencies.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

| Year | Principal (Rs.) | Future Value (Rs.) | Appreciation |
|------|-----------------|--------------------|--------------|
| 1 | 120,000 | 128,918 | 8,918 |
| 2 | 240,000 | 275,884 | 35,884 |
| 3 | 360,000 | 443,426 | 83,426 |
| 4 | 480,000 | 634,423 | 154,423 |
| 5 | 600,000 | 852,161 | 252,161 |
| 10 | 1,200,000 | 2,492,923 | 1,292,923 |
| 15 | 1,800,000 | 5,652,071 | 3,852,071 |
| 20 | 2,400,000 | 11,734,741 | 9,334,741 |
| 25 | 3,000,000 | 23,446,403 | 20,446,403 |
| 30 | 3,600,000 | 45,996,206 | 42,396,206 |
| 35 | 4,200,000 | 89,413,927 | 85,213,927 |
| 40 | 4,800,000 | 173,011,040 | 168,211,040 |
| 45 | 5,400,000 | 333,970,140 | 328,570,140 |
| 50 | 6,000,000 | 643,883,137 | 637,883,137 |



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

**Registered Office**

Indira House, 3rd Floor, 5 Topiwala Lane,
Opp. Lemington Road Police Station, Grant Road (East), Mumbai - 400007.

Corporate Office

204 Amardarshan Building 3rd floor, Saket Nagar, Indore - 452018 (M.P.)

Customer Care

Tel: +91-731-4797170/ 71/ 72

Email: customercare@indiratrade.com www.indiratrade.com

To get regular updates please whatsapp us on Mob. +91 9300059777

**INSTITUTIONAL DEALING UNIT**

Africa House, 5, Topiwalla Lane, Lamington Road, Mumbai, 400007

Tel: +91-2230080678; WebSite: www.inspireeducation.co

Disclaimer

This report is for private circulation within the Indira Group. This report is strictly confidential and for information of the selected recipient only and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form. This report should not be construed as an offer or solicitation to buy or sell any securities or any interest in securities. It does not constitute a personal recommendation or take into account the particular investment objectives, financial situations, or any such factor. The information, opinions estimates and forecasts contained here have been obtained from, or are based upon, sources we believe to be reliable, but no representation of warranty, express or implied, is made by us to their accuracy or completeness. Opinions expressed are our current opinions as of the date appearing on this material only and are subject to change without notice.